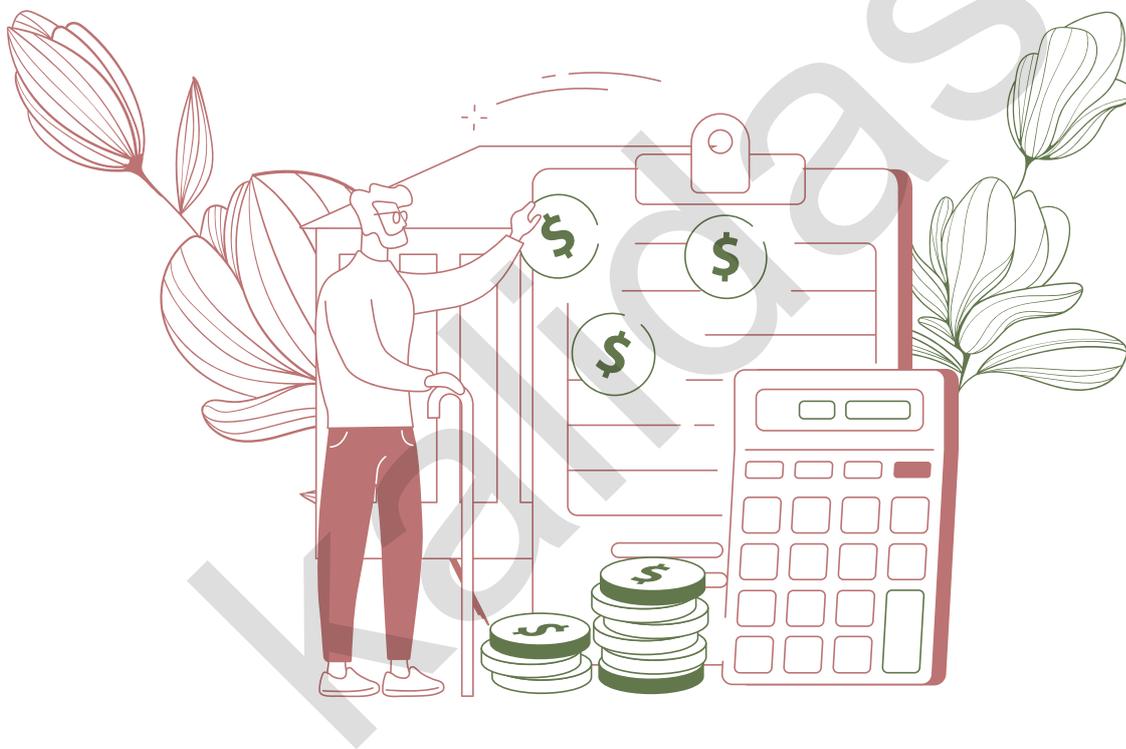


# PERSONAL FINANCE & PRODUCTIVITY PLANNER



Organize Your Money. Plan Your Time.  
Achieve Your Goals.

Name

Year

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## DASHBOARD / OVERVIEW

Monthly Focus :

Jan  Feb  Mar  Apr  May  Jun  Jul  Aug  Sep  Oct  Nov  Dec

### Main Financial Goal

### Main Personal Goal

Quick Financial Snapshot :

Target Savings  
This Month

Expected Income

Budget Limit

Top 3 Priorities :

1.

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2.

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3.

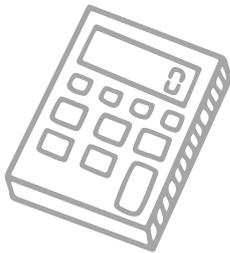
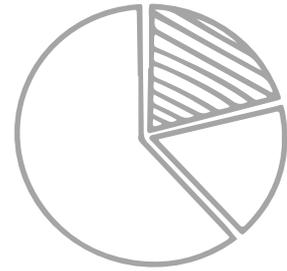
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Notes

# MONTHLY BUDGET

## Income Section :

Salary / Main Income	
Side Income	
Other Income	
<b>Total Income</b>	



## Expenses Section :

Fixed Expenses Total	
Variable Expenses Total	
<b>Total Expenses</b>	

## Savings & Balance :

Planned Savings	
Actual Savings	
Remaining Balance	



## Budget Summary Box :

<b>Income</b>	
<b>Expenses</b>	
<b>Savings</b>	
<b>Final Balance</b>	









## 💡 SAVINGS TRACKER

Savings Goal Overview :

Goal Name

Target Amount

Deadline

Progress :

Current Amount

Remaining Amount



Progress (%)

Why this goal matters

## 🎯 FINANCIAL GOALS

Goal Title

Target Amount

Deadline

Monthly Contribution

Notes

Priority  High  Medium  Low

Milestones



## 🎯 PERSONAL GOALS

Goal

Why It Matters

Deadline

Action Steps

Priority

Notes

# HABIT TRACKER

Habit

Week

Monday

Tuesday

Wednesday

Thursday

Friday

Saturday

Sunday

Weekly Habit Reflection

## WEEKLY PLANNER (OVERVIEW)

Week Number

Main Focus

Top 3 Priorities

1 |

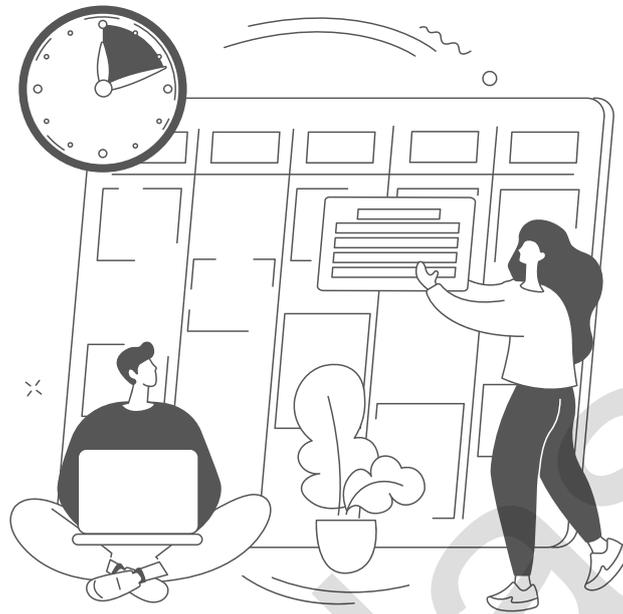
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3 |

Weekly Goals

Notes

# WEEKLY PLANNER (DAILY BREAKDOWN)



Days	Main Tasks	Secondary Tasks	Appointments	Notes

# MONTHLY PLANNER

## Monthly Goals

## Important Dates

1	2	3	4	5	6	7	8	9	10	11	12	13	14
15	16	17	18	19	20	21	22	23	24	25	26	27	28
29	30	31											

## Appointments

## Key Deadlines

## Notes

## 💡 NOTES & IDEAS

### Financial Ideas

Blank space for writing financial ideas.

### Business Ideas

Blank space for writing business ideas.

### Personal Reflections

Blank space for writing personal reflections.

### Brain Dump

Blank space for writing a brain dump.

Kalidasa

## MONTHLY REVIEW

### Wins

### Challenges

### Lessons Learned

### Improvements for Next Month

### Overall Rating